

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** January 23, 2008

**Accession Number:** 0001047469-08-000443

**Submission Type:** POS 8C

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**CIK:** 0001143513

**Company Name:** GLADSTONE CAPITAL CORP

**File Number:** 333-143027