
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

January 13, 2015

Gladstone Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

811-000000

54-2040781

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1521 Westbrach Drive, Suite 100, McLean, Virginia

22102

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(703) 287-5800

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On January 13, 2015, Gladstone Capital Corporation (the "Company") issued a press release, filed herewith as Exhibit 99.1, announcing that its board of directors declared monthly cash distributions for the Company's common stock and 6.75% Series 2021 Term Preferred Stock for each of January, February and March 2015. The Company also announced its intention to report earnings for its first quarter ended December 31, 2014, after the stock market closes on Monday, February 2, 2015. The Company's conference call to discuss earnings will be held on Tuesday, February 3, 2015 at 8:30 a.m. EST.

The information disclosed under this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, and shall not be deemed incorporated by reference into any filings made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit
No. Description

99.1 Press Release issued by Gladstone Capital Corporation on January 13, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

January 13, 2015

Gladstone Capital Corporation

By: */s/ Melissa Morrison*

Name: Melissa Morrison

Title: Chief Financial Officer

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release issued by Gladstone Capital Corporation on January 13, 2015.



**Gladstone Capital Announces Monthly Cash Distributions for January, February and March, 2015
and First Fiscal Quarter Earnings Release and Conference Call Dates**

MCLEAN, VA, January 13, 2015 – Gladstone Capital Corporation (NASDAQ: GLAD) (the “Company”) announced today that its board of directors declared the following monthly cash distributions and also announced its plan to report earnings for the first fiscal quarter ended December 31, 2014.

Cash Distributions:

Common Stock: \$0.07 per share of common stock for each of January, February and March, 2015, payable per Table 1 below. The Company has paid 135 consecutive monthly cash distributions on its common stock. Prior to paying distributions on a monthly basis, the Company paid eight consecutive quarterly common stock cash distributions.

Table 1: Summary table for common stock cash distributions

<u>Ex-Dividend Date</u>	<u>Record Date</u>	<u>Payment Date</u>	<u>Cash Distribution</u>
January 21	January 23	February 3	\$ 0.07
February 13	February 18	February 27	\$ 0.07
March 18	March 20	March 31	\$ 0.07
Total for the Quarter:			<u>\$ 0.21</u>

Term Preferred Stock: \$0.140625 per share of the Company’s 6.75% Series 2021 Term Preferred Stock (“Term Preferred Stock”) for each of January, February and March, 2015, payable per Table 2 below. The Term Preferred Stock trades on the NASDAQ under the symbol “GLADO.”

Table 2: Summary table for Term Preferred Stock cash distributions

<u>Ex-Dividend Date</u>	<u>Record Date</u>	<u>Payment Date</u>	<u>Cash Distribution</u>
January 21	January 23	February 3	\$ 0.140625
February 13	February 18	February 27	\$ 0.140625
March 18	March 20	March 31	\$ 0.140625
Total for the Quarter:			<u>\$ 0.421875</u>

The Company offers a dividend reinvestment plan (the “DRIP”) to its common stockholders. For more information regarding the DRIP, please visit www.gladstonecapital.com.

Earnings Announcement:

The Company also announced today that it plans to report earnings for the first quarter ended December 31, 2014, after the stock market closes on Monday, February 2, 2015. The Company will hold a conference call Tuesday, February 3, 2015 at 8:30 a.m. EST to discuss its earnings results. Please call (855) 465-0177 to enter the conference call. An operator will monitor the call and set a queue for questions.

A conference call replay will be available after the call and will be accessible through March 3, 2015. To hear the replay, please dial (855) 859-2056 and use playback conference number 16101120.

The live audio broadcast of the Company’s conference call will be available online at www.gladstonecapital.com. The event will be archived and available for replay on the Company’s website through April 3, 2015.

If you have questions prior to or following the earnings release you may e-mail them to info@gladstonecompanies.com.

Gladstone Capital Corporation is a publicly traded business development company that invests in debt and equity securities consisting primarily of senior, second lien, and senior subordinate term loans in small and medium sized businesses in the United States. Information on the business activities of all the Gladstone funds can be found at www.gladstonecompanies.com.

For Investor Relations inquiries related to any of the monthly dividend paying Gladstone funds, please visit www.gladstone.com.

Source: Gladstone Capital Corporation