

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event Reported): October 2, 2019

**Gladstone Capital Corporation**  
(Exact Name of Registrant as Specified in Charter)

**Maryland**  
(State or Other Jurisdiction of Incorporation)

**814-00237**  
(Commission File Number)

**54-2040781**  
(I.R.S. Employer Identification Number)

**1521 Westbranch Drive, Suite 100**  
**McLean, Virginia**  
(Address of Principal Executive Offices)

**22102**  
(Zip Code)

**(703) 287-5800**  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading symbol</u>	<u>Name of each exchange on which registered</u>
<b>Common Stock, \$0.001 par value per share</b>	GLAD	<b>Nasdaq Global Select Market</b>
<b>6.125% Notes due 2023, \$25.00 par value per note</b>	GLADD	<b>Nasdaq Global Select Market</b>

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 8.01 Other Events.**

Gladstone Capital Corporation (the “Company”) confirmed that effective October 2, 2019, pursuant to the Articles Supplementary establishing and fixing the rights and preferences of the 6.00% Series 2024 Term Preferred Stock due 2024, par value \$0.001 per share, liquidation preference \$25.00 per share (“Series 2024 Term Preferred Stock”), it voluntarily redeemed all 2,070,000 outstanding shares of its Series 2024 Term Preferred Stock at a redemption price of \$25.00 per share which represents the liquidation preference per share, plus accrued and unpaid dividends through October 1, 2019 in the amount of \$0.004166 per share, for a payment per share of \$25.004166 and an aggregate redemption price of approximately \$51,758,624.

The Company previously announced its intention to redeem the Series 2024 Term Preferred Stock on August 21, 2019. Borrowings under the Company’s Fifth Amended and Restated Credit Agreement with KeyBank National Association, as amended, were sufficient to redeem all outstanding shares of Series 2024 Term Preferred Stock on the date hereof.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

\_\_\_\_\_  
Gladstone Capital Corporation  
(Registrant)

\_\_\_\_\_  
October 2, 2019

By: /s/ Nicole Schaltenbrand  
\_\_\_\_\_  
Nicole Schaltenbrand  
Chief Financial Officer and Treasurer