UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event Reported): May 10, 2018

Gladstone Capital Corporation

(Exact Name of Registrant as Specified in Charter)

814-00237 (Commission File Number)

54-2040781 (I.R.S. Employer Identification Number)

1521 Westbranch Drive, Suite 100 McLean, Virginia (Address of Principal Executive Offices)

Maryland

(State or Other Jurisdiction of Incorporation)

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22102 (Zip Code)

(703) 287-5800

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2). Emerging growth company []

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. []

Item 8.01. Other Events.

On May 10, 2018, Gladstone Capital Corporation (the "Company") issued a press release announcing that it will host an investor and analyst meeting on Monday, May 21, 2018 at 12:00 p.m. ET in New York. A live webcast of the presentation and slides will be available in the Investor Relations section of the Company's website at http://ir.gladstonecapital.com. Instructions for joining the live webcast will be available in the Investor Relations section of the Company's website. The event will be archived and available for replay in the Investor Relations section of the Company's website. A copy of the press release is included as Exhibit 99.1 to this report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

Press Release of Gladstone Capital Corporation, dated May 10, <u>99.1</u> <u>2018.</u>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Gladstone Capital Corporation

Date: May 11, 2018

By: <u>/s/ Julia Ryan</u> Julia Ryan Acting Principal Financial Officer

Gladstone Capital and Gladstone Investment to Host Investor and Analyst Event on May 21, 2018

MCLEAN, Va., May 10, 2018 (GLOBE NEWSWIRE) -- Gladstone Capital Corporation (NASDAQ:GLAD) and Gladstone Investment Corporation (NASDAQ:GAIN) announced today that the companies will host an investor and analyst meeting on Monday, May 21, 2018 at 12:00 p.m. ET in New York.

A live webcast of the presentation and slides will be available in the Investor Relations sections of GLAD's website at www.gladstonecapital.com and GAIN's website at www.gladstoneinvestment.com. Instructions for joining the live webcast will be available in the Investor Relations sections of GAIN's and GLAD's respective websites. Please allow extra time prior to the presentation to visit the site and download any necessary software that may be needed to listen to the Internet broadcast. The event will be archived and available for replay in the Investor Relations sections of GAIN's and GLAD's respective websites.

About Gladstone Capital Corporation: Gladstone Capital Corporation is a publicly traded business development company that invests in debt and equity securities, consisting primarily of secured first and second lien term loans to lower middle market businesses in the United States. Including distributions through today, the Company has paid 183 consecutive monthly or quarterly cash distributions on its common stock. Information on the business activities of all the Gladstone funds can be found at www.GladstoneCompanies.com.

About Gladstone Investment Corporation: Gladstone Investment Corporation is a publicly traded business development company that seeks to make secured debt and equity investments in lower middle market businesses in the United States in connection with acquisitions, changes in control and recapitalizations. The Company has paid 154 consecutive monthly cash distributions on its common stock. Information on the business activities of all the Gladstone funds can be found at www.GladstoneCompanies.com.

Investor Relations Inquiries: Please visit www.gladstonecompanies.com or +1-703-287-5893.